FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION L

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Name of Offering (check if this is an am Viamericas Corporation	endment and name ha	as changed, and indi	cate change.)		
Filing Under (Check box(es) that apply):	☐ Rule 504	□ Rule 505	X Rule 506	☐Section 4(6)	ULOE
	Amendment				
		IDENTIFICATION	NDATA		
1. Enter the information requested about the	Issuer				
Name of Issuer (check if this is an amendation Viamericas Corporation)	ment and name has ch	anged, and indicate	change.)		
Address of Executive Offices (Number and 4641 Montgomery Avenue, Suite 400	Street, City, State, Zip	Code)	Telephone N (301) 215-92	umber (Including A	Area Code)
Address of Principal Business Operation (Nu Bethesda, Maryland 20814	imber and Street, City	, State, Zip Code)	Telephone N	umber (Including A	Area Code)
Brief Description of Business: Operate as a	money transmitter via	call center and onli	ne.		
Type of Business Organization					
区 corporation □ li	mited partnership, alr	eady formed	other (pl	lease specify):	-
□ business trust □ 1	imited partnership, to	be formed			PROCESSED
		12Month 99Year			Adam
Actual or Estimated Date of Incorporation or	•	X A		☐ Estimated	MAY 15 2003
Jurisdiction of Incorporation or Organization		U.S. Postal Service FN for other foreign	abbreviation for Sta	te:	THOMSON
			· j========		PINANCIA

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administration each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

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		A. BASIC IDENTIFI	CATION DATA		
Each beneficial ownersEach executive office	e issuer, if the issuer er having the power er and director of co	has been organized within the to vote or dispose, or direct th	past five years; N/A e vote or disposition of, 10% of te general and managing partne		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	X Executive Officer	X Director	General and/or Managing Member
Full Name (Last name first, Dwyer, Paul S., Jr. Business or Residence Addr		reet, City, State, Zin Code)			
		enue, Suite 400, Bethesda, MI	0, 20814		
Check Box(es) that Apply:	A SECULIAR SECTION AND A SECULIAR SECULIAR SECULIAR SECULIAR SECURIAR SECULIAR SECUL	☐ Beneficial Owner	Executive Officer	Director	☐General and/or Managing Partner
Full Name (Last name first, Rubenstein, Jeremy	if individual)				
Business or Residence Addr Viamericas Corporation, 46		eet, City, State, Zip Code) nue, Suite 400, Bethesda, MI	20814		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	☐General and/or Managing Partner
Full Name (Last name first, Paul Murray	if individual)				
Business or Residence Addr Viamericas Corporation, 46		reet, City, State, Zip Code) enue, Suite 400, Bethesda, MI	20814		
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	∑ Director	☐General and/or Managing Partner
Full Name (Last name first, Argilagos, Joseph D.	if individual)				
Business or Residence Addr Viamericas Corporation, 46		reet, City, State, Zip Code) Suite 400, Bethesda, MD 2	9814		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☒ Director	☐General and/or Managing Partner
Full Name (Last name first, Garrido, Jose A., Jr.	if individual)				·
Business or Residence Addr 4725 Santa Maria Street, Co	·-				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	△☐ Executive Officer	⊠ Director	☐General and/or Managing Partner
Full Name (Last name first, Aleman, Juan	if individual)				
Business of Residence Addr 1180 E Hallandale Beach B	그가 강시하다요요요요요요? 하다스뿐도 다가웠다.				
Check Box(es) that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐General and/or Managing Partner
Full Name (Last name first, Glacier Internet Holdings, L					
Business or Residence Addr 1180 E Hallandale Beach B	ess (Number and St	•			

Rit Son Son Section		Township in		R IN	FORMAT	TON AR	OUT OF	ERING				
1. Has the issuer	sold, or do	es the issu	er intend t								<u> </u>	Yes No
	,		•					der ULOE			•••••	
2. What is the mi	nimum inv	estment th									\$1,000.0	- -
3. Does the offeri												
## = 000 mg 011011		J 0 22.20		J	•••••••					**********	• • • • • • • • • • • • • • • • • • • •	⊠□
	for solicita ker or deal	tion of pur er register	rchasers in ed with the	onnectice SEC and	on with sail/or with a	les of secu state or st	rities in th ates, list t	ne offering he name o	. If a pers f the broke	on to be l er or deale	isted is an er. If more	or similar associated person or that five (5) persons
Full Name (Last n	ame first,	if individu	al)									
None	-											
Business or Resid	ence Addr	ess (Numb	er and str	eet, City,	State, Zip	Code)						
Name of Associate	ed Broker	or Dealer	17.2							<u> </u>		
States in Which P	erson Liste	ed Has Sol	icited or I	ntends to	Solicit Pur	chaser	·					
(Check "All State	es" or chec	ck individ	ual States)									☐ All States
[AL]	[AK]		[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name (Last n N/A	ame first,	if individu	ial) 🔆		May fire	iti de l' L'Alexandre						
Business or Resid	ence Addr	ess (Numb	er and str	eet, City,	State, Zip	Code)						
Name of Associat	ed Broker	or Dealer							3 7 10 10 10 10 10 10 10 10 10 10 10 10 10			
States in Which P	erson Liste	ed Has Sol	icited or I	ntends to	Solicit Pur	chaser			Marcon			
(Check "All Stat	es" or che	ck individ	ual States)		a artist. Si							☐ All States
[AL];	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	:[HII]	[ID]
	[IN]	[IA] '	A. A. C. S.	[KY]	自然實際 (2015年8月	[ME]	Park State of the	-[MA]	de Paglicina Indiana (Carlo		[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name (Last n	ame first,	if individu	ial)									
Business or Resid	ence Addr	ess (Numb	per and str	eet, City,	State, Zip	Code)						
Name of Associat	ed Broker	or Dealer		·					·			
States in Which P	erson Liste	ed Has Sol	icited or I	ntends to	Solicit Pur	chaser						
(Check "All State	es" or che	ck individ	ual States)									All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
$[{ m IL}]$	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
ſRIÌ	[SC]	[SD]	[TN]	[TX]	IUTI	IVTI	[VA]	[WA]	[WV]	ſWIJ	[WY]	(PR)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE O	F PROCEEDS
 Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Type of Security 	Aggregate Amount Already Offering Price Sold
Debt	\$ <u>0</u> \$ <u>0</u> \$ 400,000 \$ 0
Equity	\$_400,000
∑ Common □ Preferred	·
Convertible securities (Including warrants)	\$\$
Partnership Interest	\$\$
Total	\$\$ \$ \$
Answer also in Appendix, Column 3, if filing under ULOE	
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total line Enter "0" if answer is "none" or "zero."	s. Aggregate Number Dollar Amount Investors of Purchases
Accredited Investors	0\$ <u></u>
Non-accredited Investors	
Total (for filings under Rule 504 only)	
Answer also in Appendix, Column 4, if filing under ULOE 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 N/A Regulation A	Type of Dollar Amount Security Sold \$
Rule 504	
Total	\$
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in the offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of expenditure is not known, furnish an estimate and check the box to the left of the estimate.	i
Transfer Agent's Fees	□ \$ <u>0</u>
Printing and Engraving Costs	□ \$ <u>0</u>
Legal Fees	5 0
Accounting Fees	
Engineering Fees	□ \$ <u>0</u>
Sales Commissions (specify finders' fees separately)	
Other Expenses (identify) of total capital commitments	
Total	

C. OFFERING PRICE	, number of investors, expenses and us	SE OF P	ROCEEDS		
expenses furnished in response to Part C - Que	stion 4.a. This difference is the "adjusted gross proceed	s to the	\$ <u>4(</u>	00,000.0	00
the purposes shown. If the amount for any purp left of the estimate. The total of the payments l	pose is not known, furnish an estimate and check the bo- isted must equal the adjusted gross proceeds to the issue	x to the			
		Payments to Officers Directors, & Affiliates		ments to Others	
Salaries and fees		□ \$	0	□\$	0_
Name of Signer (Print or Type) Title of Signer (Print or Type)			0	\$_	0
b. Enter the difference between the aggregate offering price given in response to Part C - Question expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross prissuer." 5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be use the purposes shown. If the amount for any purpose is not known, furnish an estimate and check left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the forth in response to Part C - Question 4.b above. Salaries and fees Purchase of real estate Purchase, rental or leasing and installation of machinery and equipment Construction or leasing of plan buildings and facilities Acquisition of other business (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) Working capital Other (specify): Column Totals Total Payments Listed (column totals added) D.FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If the signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Co information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of I Signature (Print or Type) Viamericas Corporation Name of Signer (Print or Type) Title of Signer (Print or Type)		□\$_	0	_ □\$_	0
Construction or leasing of plan	buildings and facilities	□\$	0	_ □\$_	0
offering that may be used in exchange for	or the assets or securities of another	_		_	
issuer pursuant to a merger)		□\$	0	_ □\$_	0
Working capital		D\$	400,000	_ 🗆 \$_	0
Other (specify):		D\$_	0	_ □\$_	0
Column Totals		□\$	0	_ 🗆 \$_	0
Total Payments Listed (column	n totals added)		\$400,0	000	
	D. FEDERAL SIGNATURE				
signature constitutes an undertaking by the issuer t	o furnish to the U.S. Securities and Exchange Commiss	sion, upo			
Issuer (Print or Type)	Signature D	ate			
Viamericas Corporation	1-1 51 /22/07 / 5.	/14/03			
Name of Signer (Print or Type)	Title of Signer (Print or Type)		· · · · · · · · · · · · · · · · · · ·		
Paul S. Dwyer, Jr.	Chief Executive Officer				

	E. STATE SIGNATURE	
Is any party described in 17 CFR 230.262(c), (c) provisions of such rule?	· · · · · · · · · · · · · · · · · · ·	
	See Appendix, Column 5, for state respons	
2. The undersigned issuer hereby undertakes to fu CFR 239.500) at such times as required by state		which this notice is filed, a notice on Form D (17
3. The undersigned issuer hereby undertakes to fu to offerees.	rnish to the state administrators, upon written r	equest, information furnished by the issuer
4. The undersigned issuer represents that the issue Limited Offering Exemption (ULOE) of the state is of this exemption has the burden of establishing the	in which this notice is filed and understands tha	
The issuer has read this notification and knows the authorized person.	contents to be true and has duly caused this no	tice to be signed on its behalf by the undersigned duly
Issuer (Print or Type)	Signature D	Date
Viamericas Corporation	Signature Pul G Drey 17-	05/14/03
Name (Print or Type)	Title (Print or Type)	

Chief Executive Officer

Paul S. Dwyer, Jr.

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

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SEC 1972 (1.94)

APPENDIX

1	2		3	4 5 Disqualification						
	to non-a	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and examount purchased in State und					der State ULOE (if yes, attach explanation of vaiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL										
AK										
AZ										
AR										
CA										
СО										
СТ										
DE										
DC									:	
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APPENDIX

1	2		3	4 5						
	to non-a	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and exp Amount purchased in State waiv					ualification State ULOE yes, attach lanation of er granted) t E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
MT										
NE			·							
NV			,							
_NH										
NJ		_								
NM										
NY										
NC										
ND										
ОН										
OK										
OR										
PA										
RI										
_SC										
SD										
TN										
TX										
UT										
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VA										
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